

28 April 2025

The Directors  
Skyworth Group Limited  
Room 1601-04 Westlands Centre  
20 Westlands Road  
Quarry Bay  
Hong Kong

Dear Sirs,

We refer to the offer document dated 28 April 2025 (the "Offer Document") issued by Skyworth Group Limited (the "Company") in connection with the proposed conditional cash offer by CLSA Limited on behalf of the Company to buy-back up to 350,000,000 shares at HK\$ 3.11 per share of the Company, a final proof of which is attached and initialled by us on its front cover for the purpose of identification. Capitalised terms used in this letter shall have the same meanings as those defined in the Offer Document, unless the context requires otherwise.

We hereby consent to the inclusion of our independent reporting accountants' assurance report on the compilation of unaudited pro forma financial information of the Company and its subsidiaries dated 28 April 2025 in the Offer Document (the "Report"), and the references to our name in the form and context in which they are included.

We hereby further consent to, and confirm that we have not withdrawn our consent to, the Report and this letter being made available for public inspection as described in the section headed "*Documents available for inspection*" in Appendix V to the Offer Document.

Yours faithfully,

